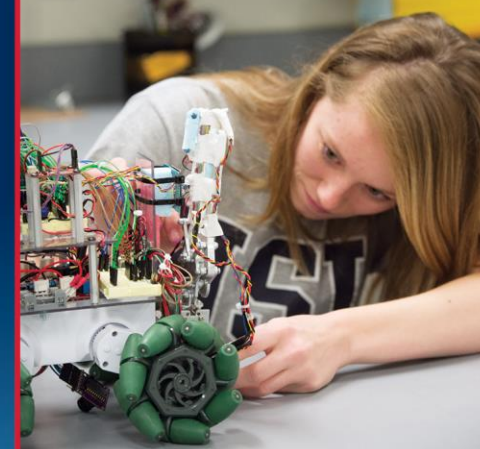




Summary of 2017-2019 Operating and Capital Improvement Biennial Budget

USI Board of Trustees
Presentation
April 28, 2017



2017-2019 PERFORMANCE FUNDING FORMULA

Performance Funding of Total Operating

	FY 2018	FY 2019
PFF % of Total Operating	5.2%	6.5%
Reallocation % of Base Operating	4.1%	4.2%
New Funding % of Base Operating	1.2%	2.5%

2017-2019 PERFORMANCE FUNDING FORMULA SUMMARY

Performance Funding Metrics	General Assembly Passed Budget	
	FY 2018	FY 2019
Overall Degree Completion	\$802,458	\$1,005,826
On-Time Degree Completion	\$919,863	\$1,152,963
At Risk Degree Completion	\$102,843	\$128,898
Student Persistence Incentive	\$0	\$0
Total	\$1,825,164	\$2,287,687

Per Metric Unit Value Reduction 36.5% in FY18 and 20.4% in FY19

2017-2019 PERFORMANCE FORMULA FUNDING

USI Operating Base Reallocation to Fund Performance Funding Formulas

\$1,823,770 in FY 2018

\$1,867,238 in FY 2019

OPERATING APPROPRIATION

2016-2017 Base Appropriation: \$44,858,559

2017-2018 Base Appropriation: \$44,859,953

2018-2019 Base Appropriation: \$45,279,008

USI's Operating Appropriation Increase Over FY 2017 Base

0.0% in FY 2018 – \$1,394

0.9% in FY 2019 – \$420,449

Net of Base Reductions

IMPACT OF PFF 5.2% and 6.5%

FY18 and FY19 AS-PASSED BUDGET

2016-2017 Operating Appropriation Base	\$44,858,559	2016-2017 Operating Appropriation Base	\$44,858,559
4.1% Base Reallocation	(\$1,823,770)	4.2% Base Reallocation	(\$1,867,238)
Performance Funding Impact – Unit Adjusted	\$1,825,164	Performance Funding Impact – Unit Adjusted	\$2,287,687
2017-2018 Operating Appropriation	\$44,859,953	2018-2019 Operating Appropriation	\$45,279,008
Net Impact of PFF	\$1,394	Net Impact of PFF	\$420,449
<u>Percent Change in Base from 2017</u>	<u>0.0%</u>	<u>Percent Change in Base from 2017</u>	<u>0.9%</u>

Assumes New Funding of 1.2% in FY18 and 2.5% in FY19

LINE ITEM APPROPRIATIONS

Historic New Harmony

No Increase in Operating Base Appropriation

2017-2018 \$486,878

2018-2019 \$486,878

Appropriation at same level since 2013-2014

LINE ITEM APPROPRIATIONS

Dual Credit Enrollment

Line Item Appropriation to Fund Dual Credit
Priority Courses Taught in
High Schools at \$50 Per Credit Hour

2017-2018 \$302,550

2018-2019 \$302,550

LINE ITEM APPROPRIATIONS

Campus Security Enhancements

New Line Item to Enhance Campus Safety and Security

2017-2018 \$750,000

2018-2019 \$750,000

LINE ITEM APPROPRIATIONS

USI STEM Initiatives

New Line Item to Enhance Engineering, Advanced Manufacturing and Innovation in SW Indiana through the Expansion of USI's Engineering Degree Programs and STEM Outreach Initiatives

2017-2018 \$500,000

2018-2019 \$500,000

CAPITAL APPROPRIATION

Phase II

Physical Activities Center Classroom Expansion and Renovation

\$41M

in Bonding Authorization in FY19

CAPITAL APPROPRIATION

General Repair and Rehabilitation Appropriation

FY 2018 and FY 2019

\$1,862,972

OTHER LEGISLATION INCLUDED IN HB 1001

Requires the CHE to review the Performance Funding Metrics to ensure that the metrics are aligned with the state's higher education goals by July 1, 2018

OTHER LEGISLATION

- **HB 1069** **Immunizations for Higher Education Students**
- **HB 1281** **Various Higher Education Matters**
- **HB 1431** **Executive Sessions and Open Records**
- **HB 1470** **Government Information**
- **HB 1617** **Expands Fee Remission Program to Children
and Spouses of Disabled Police and
Firefighters**
- **SB 198** **Career and Technical Education**
- **SB 423** **Sanctuary Policies and Postsecondary
Educational Institutions**

NEXT STEPS

- **Governor to sign HB 1001 – the Budget Bill**
- **CHE to approve recommended tuition targets on May 11, 2017**
- **Institutions required to hold tuition hearing within 30 days of when CHE establishes targets**
- **Institutions required to set two-year tuition rates within 60 days of when budget is enacted**

QUESTIONS?

USI DAY AT THE STATE HOUSE 2017

